

Marni Fidler,

Sections Accounting Manager

Marni.Fidler@Texasbar.com

512.427.1404



Section Financials

Key Points

- **Status Updates –**
- **Section Payments Reminder –** One .pdf file per (1) email to sectionpayments@texasbar.com
- **Upcoming Tasks –**
 - May 31st
 - NEW Budgets for Fiscal Year 2027
 - Policies & Procedures New Policy Addendum
- **Investments**



Questions?

Invoice and Reimbursement Approval and Submission

1. Reimbursement Forms
2. Signature and Receipts
3. 45 Days
4. (1) .pdf file in (1) email to sectionpayments@texasbar.com
5. Sales Tax Exemption
6. All contracts submitted through Lyndsay's team well in advance

Monthly Financial Packet from SBOT

- Revenues & Expenses
- Balance Sheet
- Bank Reconciliation(s)
- Detailed Accounting Reports
- Detail of expenses paid by SBOT on behalf of the Section